



JOE ADVISOR

Independent Financial Advisor

Monthly Newsletter

26 July | theo.reinecke@thompsongreen.net | +27 71 493 0202

Good morning,

I hope you are well and enjoying a good start to your day.

Local markets traded higher last month as the JSE All Share index added 0.20%, while the blue-chip Top 40 index posted a 0.27% gain. Financial and resources stocks offered the biggest boost, with the local indices strengthening 5.80% and 4.47% respectively. Higher commodities prices offered assistance to local miners. Additionally, better-than-expected economic data also provided some support. On the economic data front, mining and manufacturing indicators surprised to the upside, while retail and inflation data also came in at better levels than forecast.

In international markets, tension between Russia and Ukraine continue to dominate headlines with many fearing an invasion of the latter. In the US, the Nasdaq fell 5.31% for the month as higher Treasury yields and inflation fears weighed on tech stocks. Additionally, The S&P 500 and Dow Jones fell 3.92% and 3.31% respectively. In Europe, the FTSE closed slightly above the flatline, outperforming other markets in the region. Finally, Asian markets closed lower last month as the region battles with a fresh Covid outbreak and inflation fears.

The rand has shown resilience versus a basket of other major currencies, boosted by local data and higher commodity prices. At the close of the month, the rand was 0.02% firmer versus the US dollar as it traded around the R15.13 mark.

On the commodities front, Brent crude was trading around multi-year highs as tensions in Europe could disrupt global supply. Furthermore, investors have been drawn to gold's safe-haven appeal as they moved from riskier assets into bullion.

My team and I remain mindful of your needs and objectives, and would therefore ensure that your portfolio is at all times optimised, without increasing the risk tolerance in your portfolio relative to our mandate.

Kind regards,

Joe Advisor

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Local Equities | JSE All Share Companies

Best One-Month % Performers	Close	1m%	1y%	ytd%
Naspers Ltd -N-	253105	32.32	2.39	
Prosus N.V.	115180	30.96	-12.06	
Datatec Ltd	4514	29.38	17.25	

Worst One-Month % Performers	Close	1m%	1y%	ytd%
Anglo American Plat Ltd	118461	-17.34	-34.80	
Super Group Ltd	2733	-13.38	-19.64	
Truworths Int Ltd	4813	-13.19	-7.89	

Global Markets | Selected Items

Instrument	Close	1m%	1y%	ytd%
Dow Jones	31 990.04	1.55	-8.76	-11.97
Nasdaq	11 782.67	1.51	-20.59	-24.69
S&P 500	3 966.84	1.41	-10.09	-16.77
CAC 40	6 237.55	2.70	-5.04	-12.80
DAX 30	13 210.32	0.70	-15.69	-16.84
Eurostoxx 50	3 604.16	2.01	-12.23	-16.15
FTSE	7 306.30	1.35	3.97	-1.06
Hang Seng	20 562.94	-5.32	-24.74	-12.12
Nikkei 225	27 699.25	4.56	0.55	-3.79
Shanghai	3 250.39	-2.97	-8.45	-10.70

Currency & Commodities | Selected Items

Instrument	Close	1m%	1y%	ytd%
Brent Crude (\$)	104.87	-6.82	41.33	34.55
Gold (\$)	1 719.71	-5.87	-4.57	-5.99
Palladium	2 009.00	6.83	-24.91	5.89
Platinum (\$)	883.50	-3.07	-17.00	-8.82

South African Overview | Selected Indices

Selected Local Indices

Instrument	Close	1m%	1y%	ytd%
All Share	67 749.79	2.11	-0.46	-8.09
Top 40	61 432.89	2.40	-0.81	-8.38
Financial 15	15 107.59	-3.30	17.84	2.08
Industrial 25	84 273.48	10.03	-5.78	-11.72
Resource 10	60 493.67	-6.10	-9.58	-14.77
Mid Cap	75 115.15	-0.47	1.17	-5.75
Small Cap	67 667.14	2.12	19.65	0.24
Banks	9 491.98	-4.36	27.38	7.59
General Retailers	7 004.82	3.89	10.60	-6.89
Property (J253) - TR	1 578.32	3.32	8.67	-6.26
10-YEAR	10.52	3.19	17.81	12.69

JSE All Share Index

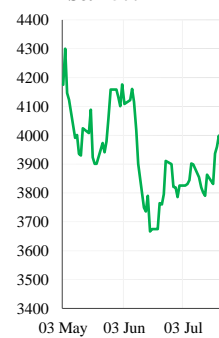


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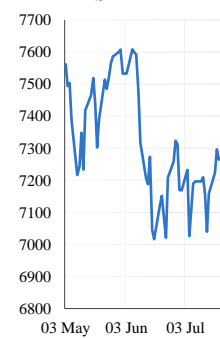
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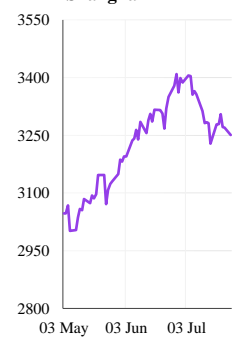
S&P 500



FTSE



Shanghai



Gold (\$)



Brent Crude (\$)

